

AMBALAL'S REPORT



Aditya Birla Nuvo Ltd Report - Buy

(14/08/2013)





Aditya Birla Nuvo Ltd (Buy)



Fundamental Data

Current P/E Ratio (ttm)	13.2750
Estimated P/E(03/2014)	11.6152
Relative P/E vs. SENSEX	0.8224
EPS (INR) (ttm)	93.1827
Est. EPS (INR) (03/2014)	106.4980
Est. PEG Ratio	1.1615
Market Cap (M INR)	148,733.22
Shares Outstanding (M)	120.24
30 Day Average Volume	224,494
Price/Book (mrq)	1.5986
Price/Sale (ttm)	0.5563
Cash Dividend (INR)	6.5000
Last Dividend	08/29/2013
5 Year Dividend Growth	0.85%

Technical Points

- An Open White Marubozu (OWM) candle has formed on daily chart of Aditya Birla Nuvo stock which indicates continuation of trend ahead.
- It has witnessed a breakout rally on daily chart which shows further upside movements on this stock.
- It has closed above the 55 days SMA which shows a positive bias for very short term trend.
- MACD has closed above the centerline with positive convergence momentum trade which indicates a medium term trend has Bullish.
- So, we recommend a "BUY" call.

Recommendation	Buy	Duration	Short Term	RISK Type	Medium
Buy Price	1247	Resistance 1	1287	Resistance 2	1411



ADITYA BIRLA NUVO LTD REPORT

(14/08/2013)

RESEARCH TEAM:

M.Vijayababu — Sr.Manager Research

B.Kesavamoorthy — Sr.Research Analyst

V.Arun— Research Analyst

B.Balaji— Research Analyst

Email ID: commresearch@ambalalshares.com

Contact No: 0416-2911225

Disclaimer

Ambalal Shares & Stocks Pvt. Ltd,

#163, Durga Bhavan II Floor,
New Katpadi Road,
Vellore - 632004.

www.ambalalshares.com

The document contains the opinions/view of the author that are not to be taken as investment advice. The above opinions are based on the information which is believed to be precise and we are not responsible for the results of the positions taken based on the opinions expressed above. Past results are no indication of future performance. The information or data or analysis provided in this report is solely for informative purposes and is obtained from the sources believed to be reliable.

There is a risk of loss in trading in shares & stocks. The employees of Ambalal Shares & Stocks Pvt Ltd and its associates cannot be held answerable/responsible for any losses in trading.